

Secure Your Future Pooled Trust Fees

- A one-time enrollment fee of \$250 will be charged to establish your trust account.
- An administrative fee will be deducted from your trust account each month. The administrative fee will be 10% of your monthly Medicaid surplus deposit. This fee will be a minimum of \$30 and a maximum of \$200.
- An annual renewal fee of \$150 with be deducted from your trust account one year from the date your trust was established, and each subsequent year.
- A returned check or ACH/Direct Debit fee will be assessed based off the Bank and deducted from your trust account in the event that a payment is returned due to insufficient funds, etc.